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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
PURDUE PHARMA L.P., et al.,	Case No. 19-23649 (RDD)
Debtors. ¹	(Jointly Administered)

NOTICE OF FILING OF FURTHER REVISED PROPOSED ORDER REGARDING THE MOTION OF DEBTORS PURSUANT TO 11 U.S.C. § 105 AND FED. R. BANKR. P. 9019 AUTHORIZING AND APPROVING SETTLEMENTS BETWEEN THE DEBTORS AND THE UNITED STATES

PLEASE TAKE NOTICE that on October 21, 2020, Purdue Pharma L.P. and certain of its affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "**Debtors**"), filed the *Motion of Debtors Pursuant to 11 U.S.C. § 105 and Fed.*

The Debtors in these cases

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

R. Bankr. P. 9019 Authorizing and Approving Settlements between the Debtors and the United States [Dkt. No. 1828] ("Motion").

PLEASE TAKE FURTHER NOTICE that the Debtors hereby file a further revised proposed *Order Pursuant to 11 U.S.C. § 105 and Fed. R. Bankr. P. 9019 Authorizing and Approving Settlements between the Debtors and the United States*, attached hereto as **Exhibit A** (the "Order").

PLEASE TAKE FURTHER NOTICE that a blackline reflecting changes from the proposed order filed with the Motion on October 21, 2020 is attached hereto as **Exhibit B**.

PLEASE TAKE FURTHER NOTICE that a changed-pages-only blackline reflecting changes from the revised proposed order filed on November 17, 2020 [Dkt. No. 1997] is attached hereto as **Exhibit C**.

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Motion and entry of the proposed Order will be held before the Honorable Robert D. Drain, United States Bankruptcy Judge, at the United States Bankruptcy Court, 300 Quarropas Street, White Plains, New York 10601, on November 17, 2020 at 10:00 a.m. (prevailing Eastern Time) (the "Hearing").

PLEASE TAKE FURTHER NOTICE that, in accordance with General Order M-543 dated March 20, 2020, the Hearing will be conducted telephonically. Any parties wishing to participate must do so telephonically by making arrangements through CourtSolutions online at https://www.court-solutions.com.

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing or at a later hearing.

PLEASE TAKE FURTHER NOTICE that copies of the Motion and all related papers may be obtained free of charge by visiting the website of Prime Clerk LLC at https://restructuring.primeclerk.com/purduepharma. You may also obtain copies of any pleadings by visiting the Bankruptcy Court's website at http://www.nysb.uscourts.gov in accordance with the procedures and fees set forth therein.

Dated: November 17, 2020

New York, New York

Respectfully submitted,

/s/ Marshall S. Huebner

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Exhibit A

Revised Proposed Order

Exhibit B

Blackline of Revised Proposed Order and Proposed Order filed with the Motion

Exhibit C

Blackline of Revised Proposed Order and Proposed Order filed at Docket No. 1997